

FINANCIAL SERVICES COMMISSION

SECURITIES ACT, CAP. 318A AND ITS REGULATIONS

CHECKLIST - ANNUAL FILING OF AMENDED REGISTRATION STATEMENT –

REPORTING ISSUERS

Instructions for using the checklist

1. The checklist must accompany a completed registration statement
2. All documents requiring certification must be clearly certified as true copies of the original by an appropriate person. Persons who may certify documents include; a Justice of the Peace, Attorney-at-law, or a Notary Public.
3. All documents that are not in English must be accompanied by a certified English translation.
4. "N/A" should be used where a document outlined below is not applicable.

Select the appropriate option:

State full name of the issuer: _____

The following have been submitted:

<input type="checkbox"/>	Form 4 – Registration Statement (amended to show the information as at the issuer’s most recent financial year)
<input type="checkbox"/>	Supplemental to registration statement showing the information from the information as at the date of filing
<input type="checkbox"/>	Copies of approved documents from the Registrar of Corporate Affairs and Intellectual Property Office <u>regarding any changes</u> to the constitutive documents in accordance with Section 197 of the Companies Act
<input type="checkbox"/>	Electronic copy of the Share Register as at December 31 of the previous year

FEES		
Payment has been submitted:		
		Prescribed fee
<input type="checkbox"/>	Filing of registration statement	BDS\$1,500

Payment method		
<input type="checkbox"/>	Cheque No.: _____	
<input type="checkbox"/>	Draft No.: _____	
<input type="checkbox"/>	Wire Transfer (provide confirmation)	